

McCoy Solar Energy Project Annual Report

麦考伊太阳能发电项目
年报
截止2020年9月30日美国财政年度



WRCI

INVESTMENT VISION FOR THE WORLD

本年报所附财务报表与信息均来源第三方，由WRCI和加州能源投资基金2有限合伙企业收集整理，所有第三方信息皆已标明注释和出处。该年报涵盖了截至2020年9月30日的美国会计年度。有限合伙企业和借款方的会计年度截止日期均为2020年12月31日。会计年度报告可对年末和政府会计年度数据进行适当分析。如果在以上两种会计年度截止日期之间发生任何事件，WRCI将发布补充报告。普通合伙人有责任确保所提供数据的完整性，客观性与准确性。其职责包括为报告选择适当的会计准则，并确保报告中所做出的判断和预期遵循国际财务报告准则。普通合伙人还负责制定内部财务报告流程，旨在确保所提供财务信息的相关性和真实性。

Wesley Ahlgren

代表WRCI，普通合伙人 Wesley Ahlgren

2020年12月1日

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翻译声明

此文件原是由WRCI，合作伙伴或关联公司联合提供，其中翻译部分由我公司员工或是第三方译者翻译。尽管我们尽力提供准确翻译，部分内容可能无法正确表达原意，其中一些无法翻译的内容包括但不限于文件，财务报表，第三方信函，相关技术文章，图片和照片。WRCI对于提供的翻译中的任何错误，遗漏或歧义不承担任何责任。任何依赖翻译内容理解的个人或实体将自己承担风险。WRCI对于依赖翻译信息的准确性和可靠性而造成的任何损失皆不承担责任。此处提供的中文翻译仅供参考，或与文件原文之间存在出入或模糊不清之处，一切内容以英文原版内容为准。

关于前瞻性叙述的注释

本报告可能包含前瞻性叙述，这些叙述反映我们目前对未来事件的期望或预测。前瞻性叙述包括以下预测性陈述，取决于或指代未来的事件或条件，或包括诸如“期望”，“预期”，“打算”，“计划”之类的词，“相信”，“估计”，“初步”，“典型”或其他类似词汇。此外，这些叙述可能关于未来公司的行动，未来基金或证券的财政状况，以及投资策略和前景。前瞻性叙述与其他事件皆受制于可能发生的事情。由于存在风险、不确定性和假设，有可能导致业绩实际表现与前瞻性叙述或暗示的内容相差很远。这些风险、不确定性和假设包括但不限于，北美和国际整体经济环境、政治和市场因素、利率和外汇、全球股票以及资本市场的动荡、商业竞争、技术变革、政府法规的变化、证券法律法规的变化、税法变更、无法预测的司法或监管程序变更、灾难性事件和WRCI能

否吸引并留住关键员工。上述列举出的重要的风险，不确定性事件和假设并不详尽。请仔细考虑这些因素和其他因素，不要过度依赖前瞻性叙述。预期本报告中包含的信息仅更新至撰写本稿之时。由于未来新的信息更新、情况变化、未来事件以及其他相关事件均有可能发生，本文所提供信息不能在任何情况下都视为是最新信息、最新补充或修订的信息。

机构有限合伙人声明

该季度报告遵循机构有限合伙人协会（ILPA）最优行为报告准则。ILPA是一个全球性质会员制机构，致力于通过行业领先的教育项目，最优行为的实践，行业交流机会和全球合作机遇等措施，来促进保障私募基金中有限合伙人的权益。



K-1

附表K-1是用于报告企业合作伙伴股东的收入、亏损和股息 的税务文件。我们为每位有限合伙人准备并提供附表 K-1文件。美国的税法允许使用特定纳税透明实体结构 (pass through taxation)，纳税透明实体 (有限合伙企业) 与持有实体权益的个人将无需重复交税，仅在个人层面进行交税即可。通过有限合伙企业所得收入将于有限合伙人的其他收入汇总并填入1040表。

WRCI于每年3月15日之前以电子方式向每个有限合伙人提供K-1表格。

非税务居民外国人是指不是美国公民 (citizen) 或美国国民(national)且未通过绿卡测试或实质居住法则测试的任何个人。如果您是当年在美国从事或被视为从事贸易或业务的非居民外国人，则必须提交纳税申报表。即使您未在美国从事贸易或业务，但如果您有美国收入，但源头未预扣联邦税也不能满足应纳税义务，则也必须提交纳税申报表。 WRCI为有限合伙企业中非纳税居民有限合伙人预扣了所要求的联邦税额。

作为纳税居民的有限合伙人必须将K-1包括在向IRS提交的纳税报告中。非纳税居民有限合伙人可能需要也可能不需要向IRS提交纳税申报表。

有关K-1的更多信息，请访问IRS网站：www.irs.gov/forms-pubs/about-schedule-k-1-form-1065

我们鼓励每位有限合伙人详细咨询会计或税务专业人士。

修订与变更

在此期间，有限合伙企业法律文件未曾进行修订或变更。

普通合伙人更新

我们欢迎各位有限合伙人随时到访。由于新冠疫情限制，请您到访之前务必预约。

目前地址

WRCI / CEIF2LP
3 Park Plaza
Suite 1640
Irvine, California 92614
P 949.491.8288
F 949.608.3404
info@wrceb5.com

再次提醒，有限合伙人有义务及时向普通合伙人提供最新的地址、电话以及邮件等个人信息。请通过CEIF2LP@wrceb5.com 联系我们及时更新您的个人信息。

微信公众号

WRCI合并了微信公众号，请关注我们的公众号已获得更多更新和信息。



公司存续正常-加州能源投资基金2有限合伙企业

截至2020年10月5日，加利福尼亚州能源投资基金2号有限合伙企业经加利福尼亚州州务卿的认证，处于活跃状态且存续良好。



监管机构更新

如您所知，WRCI已委托NESF对未来EB-5资金返还进行监管。且WRCI已经委托NESF对于其管理的所有EB-5项目进行还款监管。引入第三方监管机构为有限合伙人提供了更多额外的安全保障。今年初，NESF被JTC集团收购。

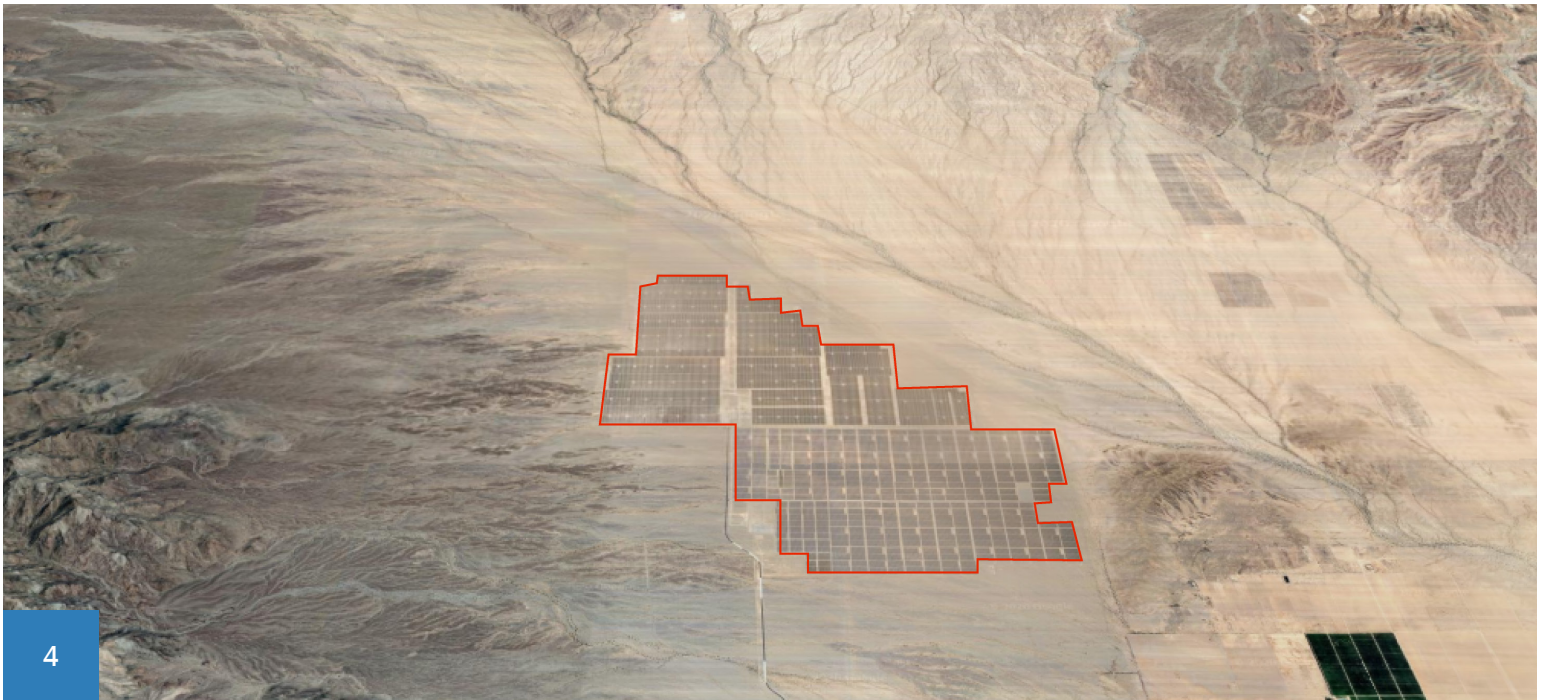
NESF和JTC集团提供了以下内容：

“JTC集团成立于1987年，总部位于英国泽西岛，是屡获殊荣的基金、公司和私人客户服务提供商，为机构和私人客户提供服务。这是一次转型性收购，创建了一家在19个国家/地区运营的全球巨头，为超过1300亿美元的资产提供服务，拥有900多名员工。

NES Financial作为专业领域金融管理的市场领导者，为JTC扩展到美国市场提供了强大的平台，为全球机构客户提供服务。NES Financial的技术驱动的专用解决方案将为全球JTC客户带来全新的重大价值。

NES Financial作为JTC集团旗下子公司，将继续以其当前的品牌在美国市场上运营，长期以来一直被公认为是“机会领域”的美国EB-5投资移民计划和私募股权基金管理等行业领先的提供商。以及针对私募股权、商业房地产和企业客户的1031递延税款服务。JTC提供许多互补的产品和服务，我们认为这些产品和服务将对我们的客户具有重大价值。”

与两家公司的企业高管和法律顾问交流后，我们确信我们目前的协议以及应得服务将不会发生变化。NESF负责美国EB-5投资移民资金管理的团队将继续提供服务，并且与WRCI的业务互动没有出现中断。



项目进展状态

McCoy太阳能项目于2017年6月全部完工，并满足了美国移民局所要求的创造就业的要求。

项目申请状态

McCoy Solar Project I-924申请已于2018年3月7日获得批准。批准的时限不会影响您的I-526优先申请日期。截至2020年9月30日，项目I-526申请的通过率是100%。

运营声明

普通合伙人代表有限合伙公司审查并分析了项目公司提供的McCoy项目2019电力输出数据。

普通合伙人认为项目产出，收入，支出和运营生产完全符合有限合伙企业的协议和目标。

此外，无论项目业绩如何，加州能源投资基金2有限合伙企业贷款均由NextEra集团母公司保证偿还给有限合伙企业。

项目财务信息

普通合伙人代表有限合伙企业审查借款人提供的季度和年度财务信息。

普通合伙人已审查了McCoy Solar Funding, LLC及其子公司的2019年和2020年前两个季度的合并财务报表。

普通合伙人希望在有限合伙人将其家庭和企业转移到美国的过程中，定期向他们提供一些实用信息。此信息由第三方提供，仅供参考，仅供有限合伙人使用。

学校系统

美国的教育是在公立，私立和家庭学校提供的。州政府为每个州设定总体教育标准。

私立学校通常可以自由决定其课程和人员配备政策，并可以通过独立的地区认证机构获得自愿认证。

公立学校约占学生人数的87%，私立学校占10%，家庭学校或在线学校约占3%。但是，在去年，由于COVID-19，在线教育有所增加。美国在人均教育上的花费比任何其他国家都多。

几个网站根据各种因素对学校进行排名。WRCI并未对网站提出任何具体的建议或认可，以下网站仅供参考。

www.school-ratings.com
www.publicschoolreview.com
www.greatschools.org

如果需要帮助，欢迎联系WRCI

区域中心

有限合伙企业所合作的经批准的区域中心是加利福尼亚能源投资中心有限责任公司，成立于2009年。该区域中心提交了所需的I-924A年度重新认证并支付相关费用。可以在美国移民局网站 <http://bit.ly/ImmigrantInvestorRegionalCenter> 上找到该区域中心的状态。区域中心目前活跃并且存续良好。

季度报告

2020年10月21日，NextEra Energy, Inc.报告了2020年第三季度财务业绩。此信息已经提交给美国证券交易委员会。

报告显示，2020年第三季度，NextEra Energy报告的净收入为11.23亿美元，“九个月末”的净收入为25.59亿美元

	截止9月30日3个月,		截止9月30日的9个月	
	2020	2019	2020	2019
净收入	\$1,123	\$798	\$2,559	\$2,544

财务业绩

普通合伙人代表有限合伙公司审查了NextEra Energy的2019年度和2020季度财务和运营结果，发现它们完全符合有限合伙公司的协议和目标。报告全文可在美国证券交易委员会 (Securities and Exchange Commission) 的网站上找到，网址为

<http://bit.ly/SecuritesandExchangeCommision>.

合规报告-无任何违约事件

普通合伙人代表有限合伙企业审查借款人提供的季度和年度财务信息 (“报告”)。此信息是“定期贷款”协议的一部分，特别是要求借款人如果发生与贷款有关的任何“违约”问题，必须及时通知有限合伙企业。

截至2020年9月30日，NextEra能源资本控股公司未发现任何违约事件发生。表格10-Q的报告副本也已提交给证券交易委员会。

www.sec.gov

股票分割

2020年9月14日，NEE宣布以4:1的比例进行股票分割，分配日期为2020年10月26日。第三季度业绩反映了拆分前的股票数量。第四季度和年度财务业绩将反映拆分后的

股份数量。对于那些关注借款方股价的投资者，您会注意借款方股票价格已经反映了此次股票分割。

什么是股票分割？

股票分割是指公司将其现有股票分成多股新股以增加股票的流动性。尽管发行在外的股票数量有所增加，但与拆分前的金额相比，股票的总美元价值仍保持不变，因为拆分不会增加任何实际价值。在这种情况下，股东在拆分之前所持有的每股股份将分别拥有四股拆分之后的新股份。

信用风险和债券评级

以下是NextEra Energy和NextEra Energy Capital Holdings的信用评级摘要。该信息也可以在以下网站找到：www.investor.nexteraenergy.com/fixed-income-investors/financial-strength

信用评级

	S&P	MOODY'S	FITCH
NextEra Energy	-	-	-
Corporate credit rating	A-	Baa1	A-
Outlook	Stable	Stable	Stable
Capital Holdings	-	-	-
Corporate credit rating	A-	Baa1	A-
Outlook	Stable	Stable	Stable

股票表现

截止2020年9月30日股票价格

股票代码 NEE

股票价格 69.39

市值 1359.4亿美金



09/29/2019-09/30/2020



美国移民局 审案时间

外国投资者计划办公室的外国投资移民申请 (I-526) 的处理时间：

该时间范围是美国移民局从收到申请之日处理您的案件所需的时间。移民局通常按照收到的顺序处理案件。处理时间每月更新一次。显示的估计时间范围基于更新前大约两个月捕获的数据。请注意，审案时间可能会随时发生变化。

关于美国移民局和相关移民项目的更多信息，请访问 uscis.gov

I-526

预计审理时间周期

35 to 52.5
月 月

I-829

预计审理时间周期

33 to 54
月 月

(as of December 31, 2020)



美国移民局 I-526数据

以下表格EB-5的历史数据显示了申请，批准和被拒绝的I-526申请的数量。 例如，在2020年第一季度（Q1），美国移民局一共批准了383份I-526申请，拒绝了72份申请。

Number of Form I-526, Immigrant Petition by Alien Investor By Fiscal Year, Quarter, and Case Status ⁸ Fiscal Year 2008 Through Fiscal Year 2020 Quarter 1				
Period	Petitions by Case Status			
	Petitions Received ¹	Approved ²	Denied ³	Pending ⁴
Fiscal Year - Total				
2008	1,258	642	120	853
2009	1,031	1,265	208	514
2010	1,953	1,369	165	1,125
2011	3,805	1,571	372	3,347
2012	6,041	3,677	957	5,018
2013	6,346	3,699	943	7,131
2014	10,950	5,115	1,266	12,474
2015	14,373	8,761	1,056	17,367
2016	14,147	7,632	1,735	20,804
2017	12,165	11,321	922	24,992
2018	6,424	13,571	1,551	14,394
2019	4,194	3,659	1,014	13,763
Fiscal Year 2020 by Quarter				
Q1. October - December	4,264	383	72	17,468
Q2. January - March	N/A	N/A	N/A	N/A
Q3. April - June	N/A	N/A	N/A	N/A
Q4. July - September	N/A	N/A	N/A	N/A
Total	4,264	383	72	17,468

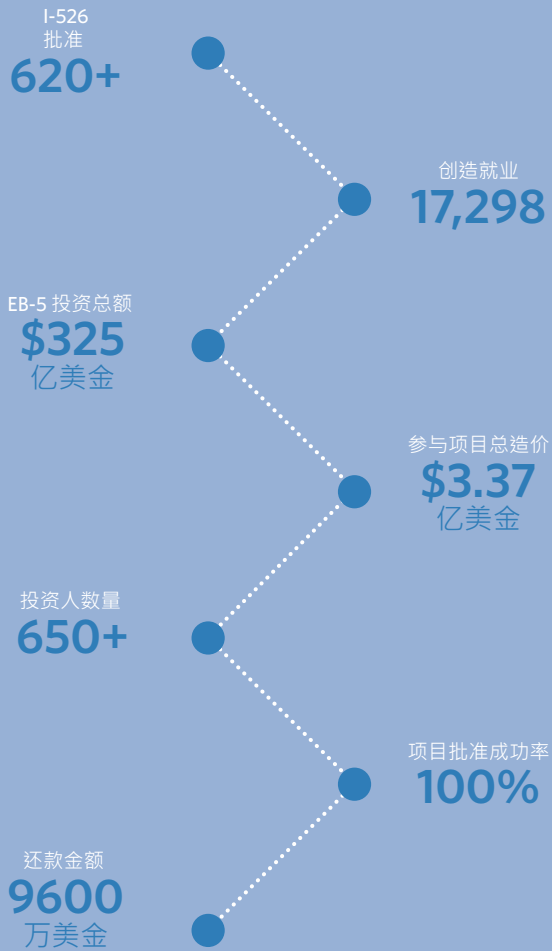
美国移民局 I-829数据

以下表格EB-5的历史数据显示了申请，批准和被拒绝的I-829申请的数量。 例如，在2020年第一季度（Q1），美国移民局一共批准了436份I-829申请，拒绝了6份申请。

Form I-829, Petition by Entrepreneurs to Remove Conditions on Permanent Resident Status By Fiscal Year, Quarter, and Case Status Fiscal Year 2008 Through Fiscal Year 2020 Quarter 1				
Period	Petitions by Case Status			
	Petition by Entrepreneur to Remove Conditions			
	Petitions Received ¹	Approved ²	Denied ³	Pending ⁴
Fiscal Year - Total				
2008	391	161	69	454
2009	437	350	57	735
2010	768	274	56	1,167
2011	2,345	1,067	46	2,395
2012	712	736	60	1,013
2013	1,217	844	44	1,345
2014	2,516	1,603	178	2,075
2015	2,767	1,067	11	4,049
2016	3,474	1,758	102	6,309
2017	2,625	2,589	55	6,735
2018	3,283	2,610	104	7,660
2019	3,756	1,636	97	9,799
Fiscal Year 2020 by Quarter				
Q1. October - December	1,013	436	6	10,373
Q2. January - March	N/A	N/A	N/A	N/A
Q3. April - June	N/A	N/A	N/A	N/A
Q4. July - September	N/A	N/A	N/A	N/A
Total	1,013	436	6	10,373

我们的成功与您的成功密切相关。 McCoy 项目目前合格申请人I-526申请的通过率为100%。 我们要感谢每个有限合伙人为了实现这一目标所付出的努力。

下图显示WRCI在EB-5项目中所取得的成就



WRCI团队在项目
开发以及融资方
面的经验

45年





INVESTMENT VISION FOR THE WORLD



WeChat



wrceb5.com

3 Park Plaza
Suite 1640
Irvine, California 92614
P 949.491.8288
F 949.608.3404
info@wrceb5.com

McCoy Solar Energy Project Annual Report

U.S. Fiscal Year Ending
September 30, 2020



WRCI

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The accompanying financial statements and information in this Annual Report have been aggregated by WRCI, the General Partner of California Energy Investment Fund 2 Limited Partnership, from a variety of third-party sources, all which have been annotated. This report covers the U.S. fiscal year ending September 30, 2020. The Limited Partnership and Borrower both have fiscal years ending December 31, 2020. The fiscal year reporting allows for proper analysis of the year end and governmental fiscal year data. Should events occur during the interim period, WRCI would issue a supplemental report. The General Partner is responsible for the integrity, objectivity and reliability of the data presented. This responsibility includes selecting appropriate accounting principles and making judgments and estimates consistent with International Financial Reporting Standards. The General Partner is also responsible for the development of internal controls over the financial reporting process, which are designed to provide reasonable assurance that relevant and reliable financial information is produced.

Wesley Ahlgren

On behalf of WRCI Inc., General Partner Wesley Ahlgren

December 1, 2020



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Translation Disclosure

Translations of documents provided by WRCI, partners or affiliates are prepared by our staff or third-party translators. While reasonable efforts are made to provide accurate translations, portions may be incorrect. Some files, and other items cannot be translated including, but not limited to, financial statements, third party correspondence, technical articles, graphic features, and photos. No liability is assumed by WRCI for any errors, omissions, or ambiguities in the translations provided. Any person or entity that relies on translated content does so at their own risk. WRCI shall not be liable for any losses caused by reliance on the accuracy or reliability of translated information. The Chinese version is a translation of the original in English for information purposes only. In case of a discrepancy, the English version will prevail.

A note on forward-looking statements

This report may contain forward-looking statements that reflect our current expectations or forecasts of future events. Forward-looking statements include statements that are predictive in nature, depend upon or refer to future events or conditions, or include words such as “expects”, “anticipates”, “intends”, “plans”, “believes”, “estimates”, “preliminary”, “typical” and other similar expressions. In addition, these statements may relate to future corporate actions, future financial performance of a fund or a security and their future investment strategies and prospects. Forward-looking statements are inherently subject to, among other things, risks, uncertainties and assumptions that

could cause actual events, results, performance or prospects to differ materially from those expressed in, or implied by, these forward-looking statements. These risks, uncertainties and assumptions include, without limitation, general economic, political and market factors in North America and internationally, interest and foreign exchange rates, the volatility of global equity and capital markets, business competition, technological change, changes in government regulations, changes in securities laws and regulations, changes in tax laws, unexpected judicial or regulatory proceedings, catastrophic events and the ability of WRCI to attract or retain key employees. The foregoing list of important risks, uncertainties and assumptions is not exhaustive. Please consider these and other factors carefully and do not place undue reliance on forward-looking statements. The forward-looking information contained in this report is current only at the time of writing this report. There should not be an expectation that such information will in all circumstances be updated, supplemented or revised whether as a result of new information, changing circumstances, future events or otherwise.

ILPA Statement

This annual report is generally based on the Institutional Limited Partner Association (ILPA) Best Practices in Annual Reporting guidelines. The ILPA is the global member-driven organization dedicated to advancing the interests of private equity Limited Partners through industry-leading education programs, independent research, best practices, networking opportunities and global collaborations.



K-1

A Schedule K-1 is a tax document used to report the incomes, losses, and dividends of a business's partners/shareholders. The Schedule K-1 document is prepared for each individual limited partner. The tax code in the United States allows the use of certain pass-through taxation, which shifts tax liability from the entity (Limited Partnership) to the individuals who have an interest in it. Income earned from partnerships is added to the partner's other sources of income and entered in Form 1040.

WRCI provides a K-1 to each Limited Partner electronically by March 15 of each year.

A nonresident alien is any individual who is not a U.S. citizen or U.S. national and has also not passed the green card test or the substantial presence test. You must file a tax return if you are a nonresident alien engaged or considered to be engaged in a trade or business in the United States during the year. Even if you are not engaged in a trade or business in the United States, you must file a return if you have U.S. income on which the tax liability was not satisfied by the withholding of federal tax at the source. WRCI withholds the required federal tax amounts for non-residents of the Partnership.

The Limited Partners that are residents are responsible for including the K-1 in their tax reporting to the IRS. Non-resident Limited Partners may or may not be required to file a tax return with the IRS.

More information on the K-1 can be found at the IRS web site: www.irs.gov/forms-pubs/about-schedule-k-1-form-1065

We encourage each Limited Partner to consult with an accounting or tax professional.

Amendments & Changes

There were no Amendments or Changes to the Limited Partnership governing documents during this period.

General Partner Update

We welcome visits by the limited partners. Because of COVID-19 restrictions, we ask that you make an appointment before visiting.

Current Address:

WRCI / CEIF2LP
3 Park Plaza
Suite 1640
Irvine, California 92614
P 949.491.8288
F 949.608.3404
info@wrceb5.com




As a reminder, Limited Partners are required to provide updated address, phone and email information to the General Partner. Please keep your information updated by contacting us at CEIF2LP@wrceb5.com

WeChat

WRCI has consolidated its WeChat accounts. Follow us on WeChat for more frequent updates and articles.

**Good Standing - CEIF2LP**

As of October 5, 2020 the California Energy Investment Fund 2 Limited Partnership has been certified by the California Secretary of State that it is Active and in Good Standing.

	Secretary of State Certificate of Status
I, ALEX PADILLA, Secretary of State of the State of California, hereby certify:	
Entity Name:	CALIFORNIA ENERGY INVESTMENT FUND 2 LIMITED PARTNERSHIP
File Number:	20122000001
Registration Date:	07/20/2012
Entity Type:	DOMESTIC LIMITED PARTNERSHIP
Jurisdiction:	CALIFORNIA
Status:	ACTIVE (GOOD STANDING)
As of October 5, 2020 (Certification Date), the entity is authorized to exercise all of its powers, rights and privileges in California.	
This certificate relates to the status of the entity on the Secretary of State's records as of the Certification Date and does not reflect documents that are pending review or other events that may affect status.	
No information is available from this office regarding the financial condition, status of licenses, if any, business activities or practices of the entity.	
	IN WITNESS WHEREOF: I execute this certificate and affix the Great Seal of the State of California this day of October 5, 2020.
	
	ALEX PADILLA Secretary of State
Certificate Verification Number: ZNXLJAWY	
To verify the issuance of this Certificate, use the Certificate Verification Number above with the Secretary of State Certification Verification Search available at info.sos.ca.gov/certification/index	

Escrow Update

As you know, WRCI has engaged the services of NESF for capital return oversight. WRCI has used NESF for all its EB5 projects. This relationship adds an additional level of security for the limited partners. Earlier this year NESF was acquired by JTC Group.

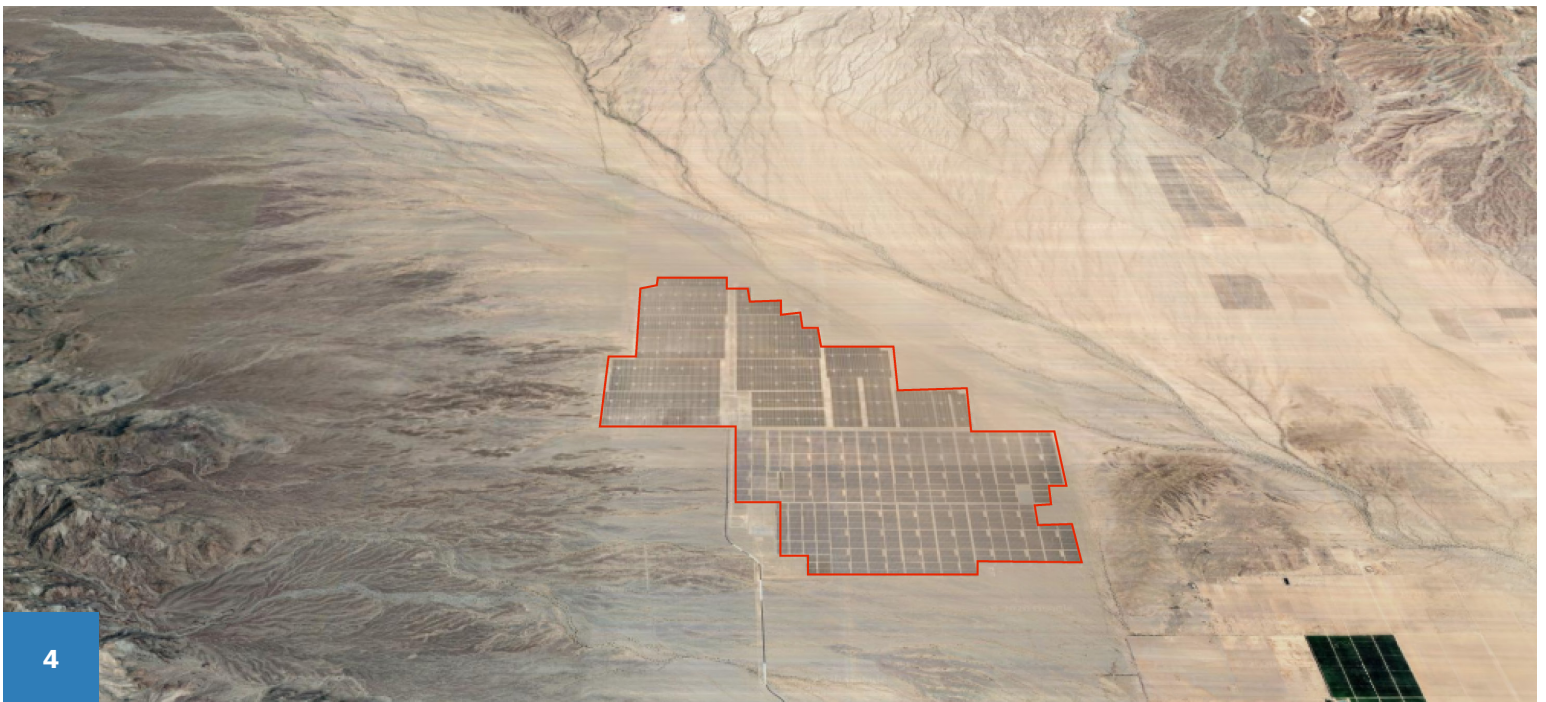
NESF and JTC Group provided the following:

"JTC Group, founded in 1987 with headquarters in Jersey, UK, is an award-winning provider of fund, corporate and private client services to institutional and private clients. This is a transformational acquisition that creates a global powerhouse operating in 19 countries, servicing over \$130 billion in assets, with more than 900 employees.

NES Financial, as the market leader in Specialty Financial Administration, provides a strong platform for JTC's expansion into the U.S. market for servicing global institutional clients. NES Financial's technology-driven, purpose-built solutions will deliver significant newfound value to JTC clients globally.

NES Financial, as a JTC Group company will continue to operate under its current brand in the U.S. market, having long been recognized as an industry-leading provider of Opportunity Zones, the immigrant investor EB-5 program, and private equity fund administration – as well as 1031 tax-deferred exchange services for private equity, commercial real estate and corporate clients. JTC offers many complementary products and services that we believe will be of significant value to our current clients."

After speaking with the corporate executives and legal counsel from both companies, we were assured there would be no changes to our current agreement or level of service. The same EB-5 team remains in place, and there has been no disruption in our business interactions.



Project Status

The McCoy Solar Project achieved full completion in June 2017 and has satisfied the USCIS job creation requirement for all the Limited Partners.

Project Petition Status

The McCoy Solar Project I-924 petition was approved on March 7, 2018. The approval timeframe does not impact your I-526 priority filing date. As of September 30, 2020, we have 100% I-526 approval.

Statement of Operations

The General Partner, on behalf of the Limited Partnership, has reviewed and analyzed the McCoy Solar Project 2019 electricity output data as provided by the project company.

The General Partner finds the project output, revenues, expenses, and operational production to be in substantial compliance with the agreements and goals of the Limited Partnership.

Furthermore, the CEIF2LP Loan, regardless of the Project performance, is guaranteed repayment by the Parent Company to the Limited Partnership.

Project Financials

The General Partner, on behalf of the Limited Partnership, reviews quarterly and annual financial information that is provided by the Borrower.

The General Partner has reviewed the McCoy Solar Funding, LLC and Subsidiaries Consolidated Financial Statements for 2019 and the first two quarters of 2020.

The General Partner would like to provide some useful information on a regular basis to the Limited Partners as they transition their families and businesses to the United States. This information is provided by third-parties and is provided for informational purposes only as a courtesy to the Limited Partners.

School Systems

Education in the United States is provided in public, private, and home schools. State governments set overall educational standards for each State.

Private schools are generally free to determine their curriculum and staffing policies, with voluntary accreditation available through independent regional accreditation authorities.

Public schools account for about 87% of the student population, private schools 10%, and about 3% homeschooling or online schooling. However, in the last year, there has been an increase in online education due to COVID-19. The United States spends more per student on education than any other country.

Several web sites rank schools based on a variety of factors. WRCI does not make any specific recommendation or endorsement of a website but provides these as a courtesy.

www.school-ratings.com
www.publicschoolreview.com
www.greatschools.org

Contact WRCI if you need assistance.

Regional Center

The approved Regional Center for the Limited Partnership and the petitioner filing is California Energy Investment Center LLC and was formed in 2009. The Regional Center files the required I-924A Annual Recertification and pays the annual fee. Verification of the Regional Center status can be found on the USCIS website at <http://bit.ly/ImmigrantInvestorRegionalCenter>. The Regional Center is Active and in Good Standing.

Quarterly Reporting

On October 21, 2020, NextEra Energy, Inc. reported third-quarter 2020 financial results. This information is also filed with the United States Securities and Exchange Commission.

The report shows that for the third quarter 2020, NextEra Energy reported net income of \$1.123 billion and Nine Months Ended net income of \$2.559 billion.

	Three Months Ended Sept. 30,		Nine Months Ended Sept. 30,	
	2020	2019	2020	2019
NET INCOME	\$1,123	\$798	\$2,559	\$2,544

Financial Results

The General Partner, on behalf of the Limited Partnership, has reviewed the 2019 annual and 2020 quarterly financial and operational results for NextEra Energy and have found them to be in substantial compliance with the agreements and goals of the Limited Partnership. The full report can be found on the Securities and Exchange Commission’s web site <http://bit.ly/SecuritesandExchangeCommission>.

Compliance Reporting - No Default Certification

The General Partner, on behalf of the Limited Partnership, reviews quarterly and annual financial information (“Report”) that is provide by the Borrower. This information is required as part of the Term Loan agreement and specifically requires the Borrower to provide notice if there are any Default issues related to the Loan.

As of September 30, 2020, NextEra Energy Capital Holding reports no knowledge of any default. A copy of the Report on Form 10-Q is also filed with the Securities and Exchange Commission. www.sec.gov

Stock Split

On September 14, 2020 NEE announced a 4:1 stock split with a distribution date of October 26, 2020. The third quarter results reflect a pre-split share count. The fourth quarter and annual financial results will reflect the post-split share count. For those investors following the share price you will have noticed that it is reflected in the stock split.

What is a Stock Split?

A stock split is when a company divides the existing shares of its stock into multiple new shares to boost the stock’s liquidity. Although the number of shares outstanding increases, the total dollar value of the shares remains the same compared to pre-split amounts, because the split does not add any real value. In this instance the stockholder will have four shares, respectively, for every share held prior to the split.

Credit Risk & Bond Rating

A credit ratings summary of NextEra Energy and NextEra Energy Capital Holdings is provided. This information can also be found at: www.investor.nexteraenergy.com/fixed-income-investors/financial-strength

Credit Rating

	S&P	MOODY’S	FITCH
NextEra Energy	-	-	-
Corporate credit rating	A-	Baa1	A-
Outlook	Stable	Stable	Stable
Capital Holdings	-	-	-
Corporate credit rating	A-	Baa1	A-
Outlook	Stable	Stable	Stable

STOCK PERFORMANCE

STOCK PERFORMANCE

Stock Price as of September 30, 2020

Stock Symbol: NEE

Stock Price: 69.39

Market Capitalization 135.94 B



09/29/2019-09/30/2020



USCIS Processing Times

Processing time for Immigrant Petition by Alien Entrepreneur (I-526) at Immigrant Investor Program Office:

This time range is how long it is taking USCIS to process your case from the date received. USCIS generally process cases in the order received. The processing times are updated each month. The estimated time range displayed is based on data captured approximately two months prior to updating. Please note that times may change without prior notice.

For more information on USCIS and its programs, please visit uscis.gov

I-526

Estimated time range

35 to 52.5
MONTHS MONTHS

I-829

Estimated time range

33 to 54
MONTHS MONTHS

(as of December 31, 2020)



HISTORICAL PETITIONER DATA

USCIS I-526 Data

This historical EB-5 data show the number of petitions, approvals and denials. For example, in the first fiscal year quarter (Q1) of 2020 there were 383 I-526 petitions approved and 72 denied.

Number of Form I-526, Immigrant Petition by Alien Investor By Fiscal Year, Quarter, and Case Status ¹ Fiscal Year 2008 Through Fiscal Year 2020 Quarter 1				
Period	Petitions by Case Status			
	Petitions Received ¹	Approved ²	Denied ³	Pending ⁴
Fiscal Year - Total				
2008	1,258	642	120	853
2009	1,031	1,265	208	514
2010	1,953	1,369	165	1,125
2011	3,805	1,571	372	3,347
2012	6,041	3,677	957	5,018
2013	6,346	3,699	943	7,131
2014	10,950	5,115	1,266	12,474
2015	14,373	8,761	1,056	17,367
2016	14,147	7,632	1,735	20,804
2017	12,165	11,321	922	24,992
2018	6,424	13,571	1,551	14,394
2019	4,194	3,659	1,014	13,763
Fiscal Year 2020 by Quarter				
Q1. October - December	4,264	383	72	17,468
Q2. January - March	N/A	N/A	N/A	N/A
Q3. April - June	N/A	N/A	N/A	N/A
Q4. July - September	N/A	N/A	N/A	N/A
Total	4,264	383	72	17,468

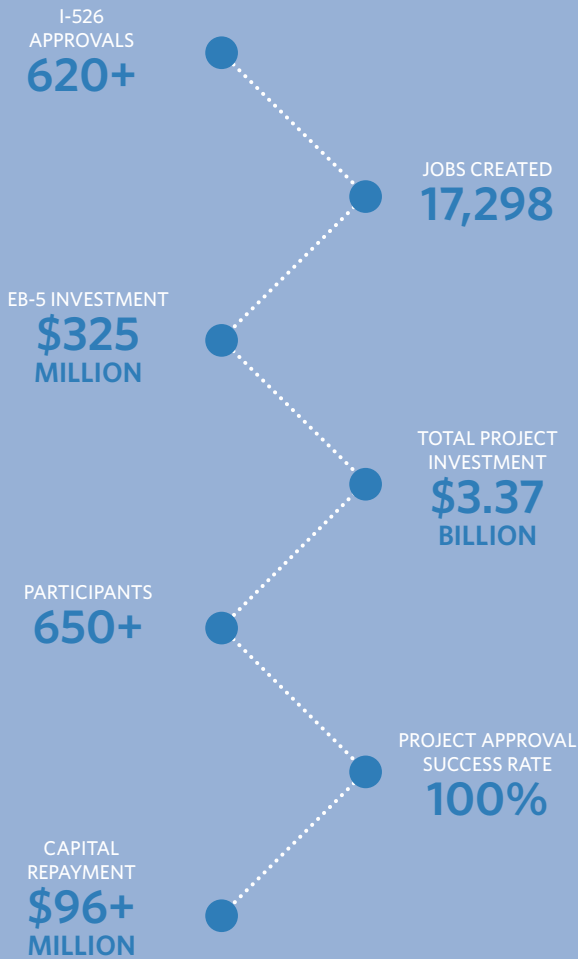
USCIS I-829 Data

This I-829 data shows the number of petitions, approvals and denials. For example, in the first fiscal year quarter (Q1) of 2020 there were 436 I-829 petitions approved and 6 denied.

Form I-829, Petition by Entrepreneurs to Remove Conditions on Permanent Resident Status By Fiscal Year, Quarter, and Case Status Fiscal Year 2008 Through Fiscal Year 2020 Quarter 1				
Period	Petitions by Case Status			
	Petitions Received ¹	Approved ²	Denied ³	Pending ⁴
Fiscal Year - Total				
2008	391	161	69	454
2009	437	350	57	735
2010	768	274	56	1,167
2011	2,345	1,067	46	2,395
2012	712	736	60	1,013
2013	1,217	844	44	1,345
2014	2,516	1,603	178	2,075
2015	2,767	1,067	11	4,049
2016	3,474	1,758	102	6,309
2017	2,625	2,589	55	6,735
2018	3,283	2,610	104	7,660
2019	3,756	1,636	97	9,799
Fiscal Year 2020 by Quarter				
Q1. October - December	1,013	436	6	10,373
Q2. January - March	N/A	N/A	N/A	N/A
Q3. April - June	N/A	N/A	N/A	N/A
Q4. July - September	N/A	N/A	N/A	N/A
Total	1,013	436	6	10,373

Our success is directly linked to your success. The McCoy Limited Partnership has 100% of the qualified petitioners I-526 approved. We would like to thank each Limited Partner for their efforts in making this happen.

Shown below is WRCI's success in the EB-5 program.



TOTAL NUMBER OF YEARS THE WRCI TEAM HAS IN PROJECT DEVELOPMENT AND FINANCE
45





WeChat



wrceb5.com

3 Park Plaza
Suite 1640
Irvine, California 92614
P 949.491.8288
F 949.608.3404
info@wrceb5.com